

Jurie Wessels

From: Andrew McIlwain <Amcilwain@unitymining.com.au>
Sent: 17 July 2014 15:53
To: Christopher Hall; Jurie Wessels
Cc: Hendrik Schloemann; Ben Hill; Jonathan Best; Ockie Kruger
Subject: Unity's support for Proposed Stratex transaction with Goldstone.

Christopher and Jurie,

As per my telephone conversations with each of you today, Unity hereby provides its irrevocable support for the proposed transaction - comprising amongst other things the following:

- subscription agreement
- issue of warrants
- consolidation of share capital
- reorganisation of the board of directors as generally proposed in various communications over a period of time and finally agreed this week.

I look forward to working with you on delivering shareholder value and realising the potential of the company's assets.

Please do not hesitate to contact me to discuss or clarify any of the above.

Kind regards, Andrew McIlwain.

Sent from my iPad